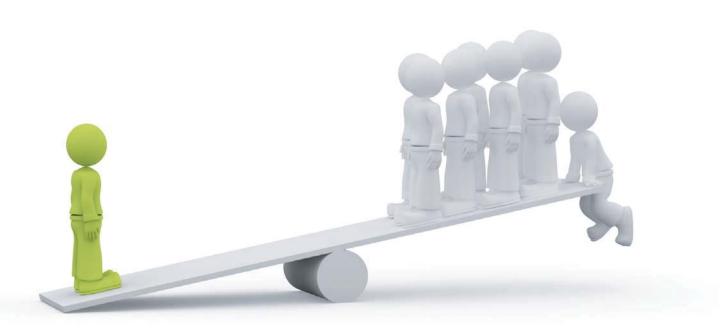




Corporate Solutions



Errors and Omissions Coverage Evaluation Form

Don't just wonder how other E&O policies stack up to Swiss Re. Use this checklist to compare coverage.

For questions or to receive a proposal, contact:

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Errors and Omissions Coverage Evaluation Form



Policy Form	Swiss Re	OTHER
Claims Made (rather than claims made & reported)	YES	
Application is not a part of the policy	YES	
Prior Acts	YES	
Retroactive Date	YES	
Worldwide Coverage	YES	
Limits of Liability		
Defense Costs in Addition to Limit	YES	
Limit of Liability Excess of Deductible	YES	
Limits up to \$20,000,000	YES	
Who is an Insured		
Individual	YES	
Partnership	YES	
Corporation	YES	
Limited Liability Company	YES	
Executive Officers/Directors	YES	
Stockholders	YES	
Partners	YES	
Members/Managers	YES	
Employees	YES	
Leased/Temporary Workers	YES	
Independent Contractors/Subproducers	YES	
Former or Retired Insureds	YES	
Merged, Acquired, Newly Formed Entities	YES	
Heirs, Executors, Administrators,	YES	
Legal Representatives	YES	
(death, disability, incapacity, bankruptcy)		
Spouses or Legal Domestic Partners	YES	
(Individuals and Partnerships)		
Countersigning Agent or Broker	YES	
Primary P&C Services		
Insurance Agent/Broker	YES	
General Agent, MGA, Underwriting Mgr,	YES	
Program Administrator	YES	
Excess & Surplus Lines Broker	YES	
Notary Public	YES	
Premium Financing	YES	
Claim Adjustment	YES	
Insurance Consultant	YES	
Loss Control	YES	
Safety Consulting	YES*	
Property Appraising/Valuation	YES	
Risk Management Services	YES	
Teaching	YES	
Claims Administration/TPA	YES*	
Financial Services		
Life and Health Insurance Agent	YES	
Variable Life/Annuity Sales	YES	
Employee Benefit Counseling	YES	
Financial Planning	YES*	
Group Health Sales	YES	
Mutual Fund Sales	YES*	
Securities Sales	YES*	
Other Services	\/FC	
Expert Witness	YES VEC*	
Loan Origination Services	YES*	
Motor Vehicle Title Services	YES*	
Prepaid Legal Expense Sales	YES*	
Professional Employer Services	YES*	
Marketing Agreements (PESMA)	VEC*	
Real Estate Agent/Broker Wellness Provider Referral	YES*	
Employment Practices Liability (EPL)	YES* YES*	
Employment Fractices Liability (EPL)	IE3	

* Available by Endorsement

Swiss Re

Corporate Solutions

Errors and Omissions Coverage Evaluation Form

Swiss Re

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Special Coverages	Swiss Re	OTHER		
Catastrophe Expense	YES			
Loss of Earnings	YES			
State Regulatory Investigation	YES			
Subpeona Expense	YES			
Cyber Liability	1123			
1st Party Personal Data Breach	VEC			
	YES			
3rd Party Personal Data Breach	YES			
Personal and Advertising Injury Personal/Advertising Injury	VEC			
	YES			
Mental Anguish/Emotional Distress/Libel/	YES			
Slander/Wrongful Prosecution-Eviction-Injury				
Deductible				
Per Claim and Aggregate	YES			
50% Deductible Reduction	YES			
First Dollar Defense	YES			
Misc Coverages/Issues				
Judicial Bonds	YES			
Pre/Post-Judgment Interest	YES			
Use of Insured's Own Counsel	YES*			
Bodily Injury/Property Damage	YES			
Care, Custody, Control	YES			
Contractual Liability	YES			
Insurer Insolvency	YES			
Vicarious Liability	YES			
Innocent Insured	YES			
Multiple Damages	YES			
Punitive or Exemplary Damages	YES			
Additional Insured Endorsement	YES			
ERP Provisions				
Automatic ERP - 60 days	YES			
Optional ERP	YES			
Death, Disability, Retirement Provisions ERP	YES			
Merger or Sale Provisions ERP	YES			
Risk Management Services				
Locally administered risk management semina	rs 10% Pre	mium Savings Opportunity		
Big "I"/Swiss Re risk management website - E&O Happ	ens Free			
E&O Claims Advisor newsletter	Free			
Monthly "E&O Angle" articles in IA Magazine	Free			
Periodic risk management webinars	Free			
Agency operational improvement review	10% Pre	mium Savings Opportunity		
Big "I" Virtual Risk Consultant,	\$250 or	\$250 or \$500 based on agency size		
powered by Rough Notes				
Claims-free credits available	Up to 20	% in Premium Savings Opportunity		
Special Features				
Endorsed by the Big "I"	YES			
Market leader in insurance agents E&O	YES			
Experienced/specialized claims team	YES			
dedicated to agents E&O claims				
45+ years continuous market for agents E&O	YES			
Local state administrators to serve you	YES			
True national program accessible in all states	YES			
Big "I" member oversight of program	YES			
Contributes directly to Big "I"'s advocacy effort	ts YES			

* Available by Endorsement